



# Mojo for Clients/Investors

This Mojo app provides stylish online dashboards which your clients and investors can use to explore real-time financial and other data about their portfolios. The entire app is branded to match your own corporate style.

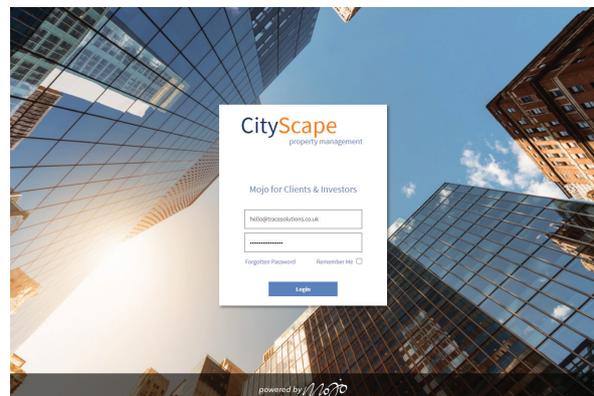
## Benefits

- Field fewer calls from your clients: they can access portfolio information themselves whenever suits
- Customise the information that clients are able to see
- Look modern and professional by offering a branded, personalised web tool
- Provide clients with a comprehensive and customisable picture of their portfolio's performance
- Share and store important documents online

## Description

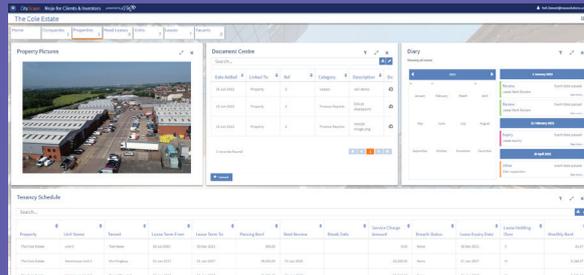
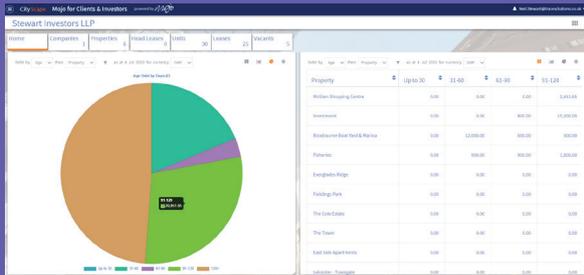
Mojo for Clients and Investors draws its data directly from your Trace Solutions property management system, but allows you to configure what each client is allowed to see.

Within the constraints you set, clients and investors can explore their portfolio as much as they want, drilling down through individual widgets to locate the data or



documentation they need. Smart widget technology allows them to filter, save and present that information in any way that suits, and they can easily export it to Excel for further processing.

Like all Mojo apps, Mojo for Clients is protected by industrial strength security, to prevent client data being compromised.



## What's included

The following smart widgets are currently available for the dashboard:

- Property diary.
- Tenancy schedule.
- Property/Unit/Lease information.
- Debt analysis.
- Property photographs.
- Cash balances.
- Two-way configurable document centre.
- Contact details.
- Multiple filters (eg Cash Balance for rents only, or Debt by Age and Property).
- Multiple data display formats (eg pie chart, bar chart etc).
- The ability to configure and save new widgets.
- The licence permits use by an unlimited number of users and an unlimited number of your clients.

## Trace Software: now with added Mojo

Mojo is a unique eco-system of web-based apps, designed to make the individual processes of property management faster, simpler, better.

Mojo apps range from lease input forms (with up to five levels of approval), to sophisticated interactive dashboards.

Mojo is designed to engage all its users, automatically putting the right app in front of the right person at the right time.

Mojo ensures that the data stored in your system is always accurate and fully approved; it permits easy real time reporting and enquiries; and it allows suppliers, tenants and investors to self serve - massively freeing up staff time.

Quite simply, Mojo revolutionises the process of property management.



## Get a demonstration

Please get in touch with  
Chris Gilbert on +44 (0)20 7825 1299  
or email us at [hello@tracesolutions.co.uk](mailto:hello@tracesolutions.co.uk).

*"Our clients' reaction [to Mojo for Clients] was really exciting. They can see real value in having this.*

*It's something that sets us apart from many of our competitors."*

Piers Chapman, Workman

Enterprise-class property management software